

Eligible Couple Calculation Sheet (2011)

Beneficiary Names _____ **Date** _____

CWIC Name _____

Scenario Description:

Step	Calculations
Unearned Income (combine BOTH members)	
General Income Exclusion (GIE \$20)	-
Countable Unearned Income for Couple	=
Gross Earned Income (combine BOTH members)	
Student Earned Income Exclusion	-
Remainder	
GIE (if not already applied to unearned income)	-
Remainder	
Earned Income Exclusion (EIE \$65)	-
Remainder	
Impairment Related Work Expense (IRWE)	-
Remainder	
Divide by 2	
Blind Work Expenses (BWE)	-
Total Countable Earned Income for Couple	=
Total Countable Unearned Income for Couple	
Total Countable Earned Income for Couple	+
PASS Deduction	-
Total Countable Income for Couple	=
Couple FBR of \$1,011 (check on VTR status!)	
Total Countable Income for Couple	-
Adjusted SSI Benefit Due to Couple	=
Divide in Half for Amount Due Each Member	
Adjusted SSI Benefit Due to Couple	
Gross Earned Income Received by Couple	+
Gross Unearned Income Received by Couple	+
PASS, BWE or IRWE Expenses for Couple	-
Total Financial Outcome for Couple	=