

**Written BS&A or Not? A Quick Reference Chart for CWICs**

Indicators that BS&A is Needed	BS&A Not Necessary
<ul style="list-style-type: none"> <li>• Individuals receiving reduced SSI benefits due to uncertain cause, and are interested in employment.</li> <li>• Individuals receiving title II benefits who have had prior work history since being entitled to benefits.</li> <li>• Individuals who are concurrent beneficiaries and are employed or considering employment.</li> <li>• Individuals who are part of an eligible couple and one or both parties are interested in or are pursuing employment.</li> <li>• Beneficiaries who are considering marriage and are also interested in employment.</li> <li>• SSI recipients who are subject to any form of deeming.</li> <li>• Individuals who could potentially use work incentives such as subsidy, IRWE, BWE, or PASS.</li> <li>• Transition aged youth approaching the 18th birthday.</li> <li>• Individuals considering self-employment, or actively preparing for self employment.</li> <li>• Individuals interested in employment who are receiving multiple public benefits.</li> <li>• Individuals who are employed or interested in employment and are participants in the Medicaid waiver/HCBS/Spend-down programs and also receiving SSA disability benefits</li> </ul>	<ul style="list-style-type: none"> <li>• Only generic information and referral services are provided – no individualized analysis is performed.</li> <li>• An SSI recipient, who receives the full FBR, is not currently working, has no imminent employment plans, and is not interested in using PASS to prepare for employment.</li> <li>• A title II beneficiary who has no prior work history (has not used any work incentives such as TWP, etc.) and no imminent employment plans and is not interested in using a PASS to prepare for employment.</li> </ul> <p>Remember – just because a BS&amp;A may not be necessary in these situations, it may still be helpful for the beneficiary to have one developed.</p> <p>Individuals who are choosing not to pursue employment because they are fearful about how work would affect benefits would be a good example of this being the case!</p> <p>Having a written BS&amp;A to refer to may make all the difference in the decision choose employment!</p>