

Benefits Planning Query (BPQY)

Confidential Social Security Data

NAME: Ozzie M.

SSN: xxx-xx-6789

	Social Security Disability Insurance (SSDI)	Supplemental Security Income (SSI)
RECORD	See below	See below
<u>CASH</u>		
Type of Benefit	Disabled Adult Child	Blind Individual
Current Status	Current Pay	Current Pay
Statutory Blindness	No	Yes
Date of Disability Onset	9/1/1993	09/01/93
Date of Entitlement	07/2010	09/93
Full Amount	\$530.80	\$200.00
Net Amount	\$530.00	\$129.00
Others Paid on this Record	NO	NO
Total Family Cash Benefit	\$530.80	Not Applicable
Overpayment Balance	\$0.00	\$427.27
Monthly Amount Withheld	\$0.00	\$71.00

MEDICAL REVIEWS

Next Medical Review	06/17	05/01/14
Medical Re-exam Cycle	7+ years	3+ years

REPRESENTATION

Representative Payee	No	No
Authorized Representative	No	No

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HEALTH INSURANCE	MEDICARE			MEDICAID
Type	PART A	PART B	PART C/D	Eligible for Medicaid (SSI)(1634 States only)
Start	07/2012	07/2012		
Stop				
Buy-In or Subsidy	No	No		

SSI WORK EXCLUSIONS

Blind Work Expenses	
Impairment-Related Work Expenses	
Student Earned Income Exclusions	
PASS Exclusion	

SSDI WORK ACTIVITY

Trial Work Months	Start Date:	End:	Used: 0 months
Month of Cessation	N/A		
Current SGA Level	\$1040.00		
Last Work Review Action			

DEMONSTRATION PROJECT INFORMATION

None

IRS Recorded Earnings (Yearly)

YEAR	EARNINGS
2011	\$2,764.09

SSI Recorded Earnings (Monthly)

MONTHS	EARNINGS
MONTH S	EARNINGS

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Posted SSDI Monthly Earnings (Last Five Years)

DATE	Gross Wages	Verified	Self Employment	Verified	Total Countable Earnings
7/1/2011					\$0.00
8/1/2011					\$0.00
9/1/2011					\$0.00
10/1/2011					\$0.00
11/1/2011					\$0.00
12/1/2011					\$0.00
1/1/2012					\$0.00